

14 & 15 October 2009 ■ Paris



IEA MINISTERIAL

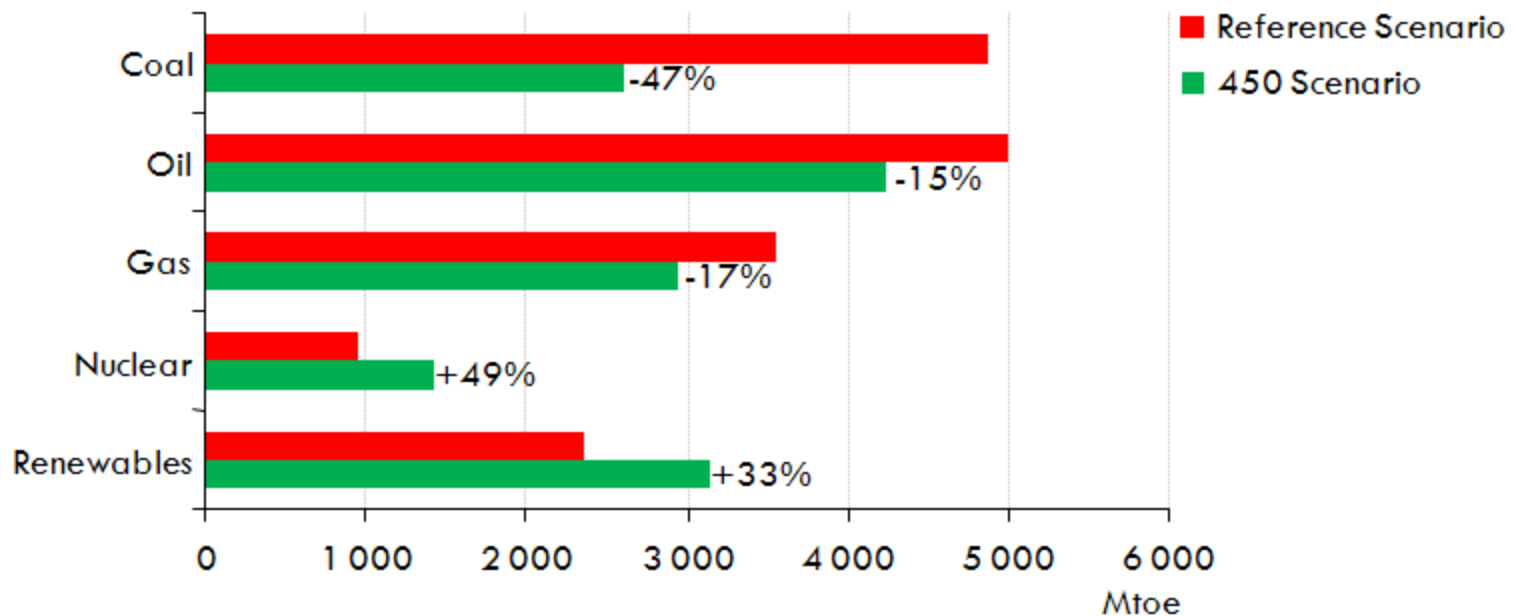
Meeting
Energy Challenges
in Partnership



International
Energy Agency

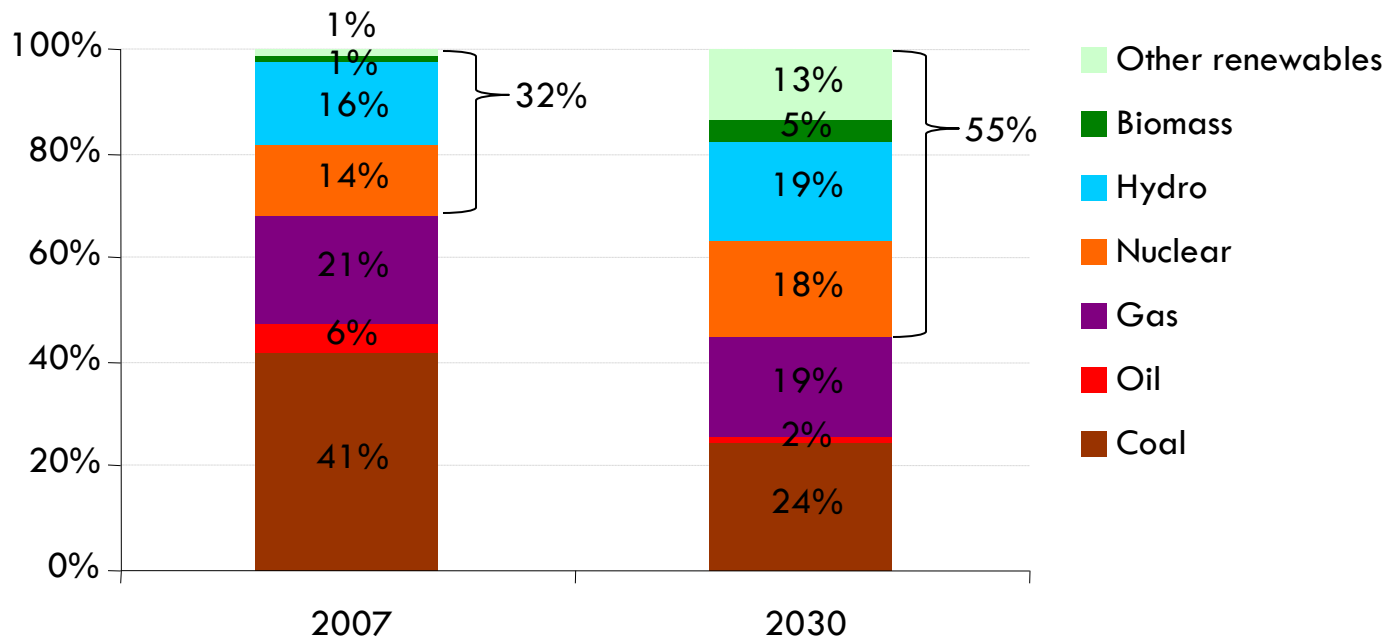
Secretariat Presentation: Session I.B:
Broadening Notions of “Energy Security”

World primary energy demand by fuel and scenario in 2030



Source: Early excerpt of WEO 2009 for Bangkok UNFCCC meeting

Share of zero-carbon fuels in world electricity generation in 450 Scenario



In the 450 Scenario, zero-carbon fuels account for 55% of world electricity generation in 2030, up from 32% today